

Modification Summary Report

Contract (PO) Number: 29561

Modification Revision Number: 6

Specification Number: 111600

Name of Contractor: A. EPSTEIN & SONS INTERNATIONAL, INC

City Department: DEPARTMENT OF BUILDINGS

Title of Contract: PROFESSIONAL MUNICIPAL CODE COMPLIANCE
REVIEW SERVICES

<u>Mod Req Number</u>	<u>Mod Reason</u>	<u>Description</u>
537937	TIME EXTENSION	REQUEST A ONE YEAR TIME EXTENSION FOR PO#29561, A. ESPSTEIN & SONS INTERNATIONAL

Term of Contract: Start Date: 1/24/2014

End Date: 8/13/2024

Procurement Services Contact Person: ALEJANDRO RODRIGUEZ

Please refer to the DPS website for Contact information under "Doing Business With The City".

It has been determined, on behalf of the City of Chicago, with regard to this Contract Amendment/Modification, that the circumstance said to necessitate the change in performance were not reasonably foreseeable at the time the Agreement was signed, or that the change is germane to the original Agreement as signed, or that the change order is in the best interest of the City of Chicago and is authorized by law.

Vendor Number: 271672

Submission Date: 8/18/2023 (NP)

AMENDMENT

This amendment ("Amendment") is made and entered into effective as of the date of the Mayor's signature below by and between the City of Chicago ("City"), a municipal corporation and home rule unit of local government existing under the Constitution of the State of Illinois acting through its Department of Buildings ("Department"), at Chicago, Illinois, and A. Epstein and Sons International, Inc. ("Contractor"), (together, the "Parties").

WHEREAS, the City and Contractor have heretofore entered into a Master Task Order Contract for Professional Municipal Code Compliance Review Services which commenced on the 12th day of December 2013 (hereinafter referred to as the "Contract"); and

WHEREAS the City elects to 1) extend the term of the Contract, and 2) supplement the compensation schedule; and

WHEREAS, the Chief Procurement Officer has determined, on behalf of the City, with regard to this Amendment, that the circumstances said to necessitate the change in performance were not reasonably foreseeable at the time the Contract was signed, or that the change is germane to the original Contract as signed, or that the change is in the best interest of the City and is authorized by law.

NOW, THEREFORE, the Parties agree as follows:

1. The above recitals are expressly incorporated herein into this Amendment.
2. Any capitalized terms used herein shall have the same meaning, force, and effect as that set forth in the Contract and any Amendments or Modifications thereto.
3. The term of the Contract is hereby extended from August 14, 2023, through August 13, 2024, or until a new contract for similar services is awarded (the "Extension Period"), whichever occurs first.
4. Contractor must provide services throughout the Extension Period at the maximum hourly rates provided in the Supplemental Maximum Compensation Schedule, which is attached to this Amendment as Exhibit 3 and is incorporated herein by reference.
5. The Contractor must execute an updated Online Economic Disclosure Statement (EDS) and Affidavit Certificate of Filing, which is attached to this Amendment as Exhibit 1 and is incorporated herein by reference.
6. The Contractor must provide a current Insurance Certificate of Coverage demonstrating that Contractor maintains the insurance coverage and requirements set forth in the Contract, which is attached to this Amendment as Exhibit 2 and is incorporated herein by reference.
7. Execution of this Amendment by Contractor is duly authorized by Contractor, and the signature(s) of each person signing on behalf of the Contractor have been made with complete and full authority to commit the Contractor to all terms and conditions of this Amendment, including each and every representation, certification, and warranty contained herein, or as may be required by the terms and conditions hereof.

8. All other terms and conditions of the Contract, except as herein or previously modified, shall remain unchanged and remain in full force and effect.

Signature Page Follows

Signature Page for Amendment

Contract (PO) Number: 29561
Specification Number: 111600
Requisition Number: 537937
Vendor Name: A. Epstein and Sons International, Inc.
Fund Chargeable: 023-0100-0672005-0140-220140

A. Epstein and Sons International, Inc.
(Contractor)

By: Thomas E. Smiles
Its: Senior Vice President
Attest: Greg Osborne
State of: Illinois
County of: Cook

This instrument was acknowledged before me on this 1st day of August, 2023 by

Thomas Smiles as Senior Vice President and
(name) (title)

Greg Osborne as Vice President of A. Epstein and Sons International, Inc.
(name) (title) (Contractor name)

Gail Pollard (Seal)
Notary Public Signature

Commission Expires: 3/25/2025

**City of Chicago**

DocuSigned by:
Brenda Johnson 8/10/2023
107E72C4FF9B490...

Mayor Date

DocuSigned by:
Cliff Hill 8/2/2023
41FA47A354414E1...

Comptroller Date

DocuSigned by:
Delasquez 8/10/2023
107E72C4FF9B490...

Chief Procurement Officer Date

DS
TD



A. EPSTEIN AND SONS INTERNATIONAL, INC.

Unanimous Consent of Directors

The undersigned, being the directors of A. Epstein and Sons International, Inc. (hereafter referred to as "the Company"), an Illinois corporation, hereby adopt the following Resolution this 14th day of June, 2021:

Architecture
Interiors
Engineering
Construction


RESOLVED, that the Board of Directors hereby authorize Thomas Smiles, an officer of the Company (Senior Vice President and Director of Engineering), to act on behalf of the Company and grant signing authority for the Company for City of Chicago, Department of Aviation projects; as long as he is employed with A. Epstein and Sons International, Inc.

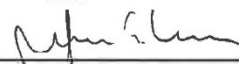
Approved by the Board of Directors:

600 West Fulton Street
Chicago, Illinois
60661-1259

T (312) 454-9100
F (312) 559-1217

www.epsteinglobal.com


James A. Jirsa


Janusz Lichocki


Christine Paccione-Anderson

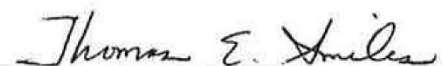

Thomas E. Smiles

EXHIBIT 1

ONLINE ECONOMIC DISCLOSURE STATEMENT (EDS) AND AFFIDAVIT CERTIFICATE OF FILING

Instructions:

Complete the online Economic Disclosure Statement (EDS) which includes a Disclosure of Retained Parties. Submit an electronically signed, one page EDS Certificate of Filing which validates that the EDS has been filed. Additionally, the Municipal Code of Chicago requires the disclosure of Familial Relationships with Elected City Officials and Department Heads. The web address to submit your EDS and Familial Relationship Disclosure is:
<https://webapps.cityofchicago.org/EDSWeb>



CERTIFICATE OF FILING FOR
CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT

EDS Number: 186122

Certificate Printed on: 08/01/2023

Date of This Filing: 08/01/2023 11:23 AM

Original Filing Date: 08/01/2023 11:24 AM

Disclosing Party: A. Epstein and Sons
International, Inc.

Title: Marketing Coordinator

Filed by: Gail Pollard

Matter: Professional Municipal Code
Compliance Review Services

Applicant: A. Epstein and Sons International,
Inc.

Specification #: 111600

Contract #: 29561

The Economic Disclosure Statement referenced above has been electronically filed with the City. Please provide a copy of this Certificate of Filing to your city contact with other required documents pertaining to the Matter. For additional guidance as to when to provide this Certificate and other required documents, please follow instructions provided to you about the Matter or consult with your City contact.

A copy of the EDS may be viewed and printed by visiting <https://webapps1.chicago.gov/eds> and entering the EDS number into the EDS Search. Prior to contract award, the filing is accessible online only to the disclosing party and the City, but is still subject to the Illinois Freedom of Information Act. The filing is visible online to the public after contract award.

EXHIBIT 2

INSURANCE CERTIFICATE OF COVERAGE

AEPSTEI-01

DHEIBEL



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/2/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Alliant Insurance Services, Inc. 353 N Clark St 11th Fl Chicago, IL 60654	CONTACT NAME: Dawn.Heibel@alliant.com	
	PHONE (A/C, No, Ext): (312) 595-6200	FAX (A/C, No):
E-MAIL ADDRESS:		
INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A : Continental Casualty Company		20443
INSURER B : Allianz Underwriters Insurance Company		36420
INSURER C :		
INSURER D :		
INSURER E :		
INSURER F :		

INSURED

A. Epstein and Sons International, Inc.
dba Epstein
600 West Fulton Street
Chicago, IL 60687

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:			6023981464	3/1/2023	3/1/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			6023981478	3/1/2023	3/1/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			6023981495	3/1/2023	3/1/2024	EACH OCCURRENCE \$ 9,000,000 AGGREGATE \$ 9,000,000
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N N	N / A	6023981481	3/1/2023	3/1/2024	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
B	Prof. Liability			U5F00054923	3/1/2023	3/1/2024	\$250,000 Ded./Limit: 5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Re: Master Task Order Contract for Professional Municipal Code Compliance Review Services, Spec. No. 111600, P.O. No. 29561, EPN 13224.

The City of Chicago is an Additional Insured under the General Liability and Automobile Liability policies, if required by written contract with a named insured. Coverage afforded the Additional Insured applies on a primary and non-contributory basis. A waiver of subrogation applies under the General Liability, Auto Liability and Workers Compensation policies.

CERTIFICATE HOLDER

CANCELLATION

City of Chicago
 Department of Procurement Services
 City Hall, Room 806
 121 N. LaSalle St.
 Chicago, IL 60602-0000

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

EXHIBIT 3**SUPPLEMENTAL COMPENSATION SCHEDULE**

Compensation shall be determined through task orders entered into pursuant to the Task Order section of the contract but based on hourly rate

Maximum Hourly Rates:

EPSTEIN		
Key Personnel (Title)	Maximum fully-loaded hourly rates 2023*	Maximum fully-loaded hourly rates 2024*
Alexander Chu (Project Manager)	\$ 216.44	\$ 233.76
Thomas Suarez (Senior Structural Engineer)	\$ 311.66	\$ 327.25
John Lach (Senior Structural Engineer)	\$ 180.66	\$ 189.90
Raveesh Varma (Senior Structural Engineer)	\$ 151.28	\$ 158.85
Thomas Smiles (Senior Civil Engineer)	\$ 292.33	\$ 306.94
David Hilty (Senior Civil Engineer)	\$ 186.54	\$ 195.87
John Karlovitz (Senior Civil Engineer)	\$ 181.99	\$ 191.09
Lori Chandler (Senior Architect)	\$ 194.51	\$ 204.23
Brad Hartig (Senior Architect)	\$ 185.41	\$ 194.68
Eric Pawalek (Senior MEP Engineer)	\$ 283.23	\$ 297.39
Chawla & Associates (MBE)		
Key Personnel (Title)	Maximum fully-loaded hourly rates 2023*	Maximum fully-loaded hourly rates 2024*
Manoher Chawla (Senior Principal Engineer)	\$ 235.45	\$ 247.23
Arnie Tillery (Secretary)	\$ 92.13	\$ 96.74
CCJM (MBE)		
Key Personnel (Title)	Maximum fully-loaded hourly rates 2023*	Maximum fully-loaded hourly rates 2024*
Anil Ahuja (Electrical Engineer)	\$ 282.21	\$ 296.32
Sunando Roy (Mechanical and Plumbing Engineer)	\$ 232.68	\$ 244.52
Kieran Healy (Mechanical Engineer)	\$ 165.28	\$ 170.24
Jin Lee (Electrical Engineer)	\$ 174.08	\$ 179.30
Mark Spigarelli (Plumbing Engineer)	\$ 158.07	\$ 162.81
PETREA Collaborative (WBE)		
Key Personnel (Title)	Maximum fully-loaded hourly rates 2023*	Maximum fully-loaded hourly rates 2024*
Cristina Petrea (Architect / Accessibility Reviewer)	\$ 194.05	\$ 203.75
	\$ 177.74	\$ 186.63